Real-Time Operating Systems (Part I)

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Textbooks: (a) Embedded Software Primer, David E. Simon, Addison Wesley (b) Programming Embedded Systems with C and GNU Development Tools, 2nd Edition, M. Barr and A. Massa, Oreilly Media Inc.



- Tasks and Task States
- Tasks and Data
- Semaphores and Shared Data

Desktop OS v/s RTOS (1)

Desktop OS:

- Boot: OS takes control, sets up environment
- Applications: Run under OS, independently
- Real-Time Embedded OS:
 - Boot: Application takes control, starts RTOS
 - Application: linked with OS, tied together

Desktop OS v/s RTOS (2)

Desktop OS:

- multiuser \rightarrow need security, protection, etc.
- check validity of pointers into system function

RTOS:

- single user \rightarrow no need of security
- for performance, pointers are not checked

Desktop OS v/s RTOS (3)

- Desktop OS:
 - Iimited configuration
- RTOS:
 - extensive configuration: leave out all what you don't need, e.g. file managers, I/O drivers, utilities, and even memory management

Tasks and Task States

- Task: a subroutine in RTOS
- Task States:
 - Running: using microprocessor to execute instructions
 - Ready: has instructions for microprocessor to execute, but is not yet executing
 - Blocked: has nothing for microprocessor, waiting for external event, e.g. network data handler with no data from network, button response task with button not yet pressed

Task States



Other Task States

- Finer distinctions of ready and blocked states:
 - suspended
 - pended
 - waiting
 - dormant
 - delayed

The Scheduler

- Keeps track of the states of each task
- Decides which task should run
- Based on priorities
 - priorities set by user
 - non-blocked task with highest priority runs

Consequences (1)

- Can a task go from ready to blocked state?
- Ans: NO!
- Reason:
 - A task goes to blocked state only when it decides for ITSELF if it needs to wait for something or has nothing to do.
 - To make this decision, it needs to execute some code, thus it is "running" before "blocked"!

Consequences (2)

- Can a blocked task wake up on its own (without any other task helping)?
- Ans: NO!
- Reason:
 - A blocked task will have something for microprocessor to do only if some OTHER task interrupts it and tells it that whatever it was waiting for has happened!
 - Otherwise, the task will be blocked forever.

Consequences (3)

- Can a task switch from ready to running or vice-versa on its own?
- Ans: NO!
- Reason:
 - Scheduler does all the switching between ready and running states.
 - A blocked task can move to ready, and immediately switch to running (if it has the highest priority).

Q/A about scheduler and task states (1)

- Qs: How does the scheduler know when a task has become blocked or unblocked?
- Ans: RTOS provides functions for tasks to tell scheduler:
 - what events the tasks want to wait for
 - to signal that events have happened

Q/A about scheduler and task states (2)

- Qs: What happens if all the tasks are blocked?
- Ans: Scheduler spins in some tight loop in the RTOS.
- If nothing ever happens, that's your fault!
- Make sure something happens sooner or later by having an interrupt routine call some RTOS function to unblock a task.

Q/A about scheduler and task states (3)

- Qs: What if two tasks with the same priority are ready?
- Ans: Depends on RTOS.
 - Illegal to have two tasks with same priority
 - Time-slice between the two tasks
 - Run one until blocked, then run the other
 - Backup scheduling policy: round-robin, FIFO

Q/A about scheduler and task states (4)

- Qs. If one task is running and another, higher-priority task unblocks, does the task that is running get stopped and moved to the ready state right away?
 - Ans.
 - Preemptive RTOS: Yes!
 - Nonpreemptive RTOS: No!

A Simple Example

The classic situation

```
/* "Button Task" */
void vButtonTask (void) /* High priority */
{
    while (TRUE)
    {
        !! Block until user pushes a button
        !! Quick: respond to the user
    }
}
```

This task will be unblocked as soon as the user pushes a button.

A Simple Example

The computational task

```
/* "Levels Task" */
void vLevelsTask (void) /* Low priority */
ł
  while (TRUE)
   {
      !! Read levels of floats in tank
      !! Calculate average float level
      !! Do some interminable calculation
      !! Do more interminable calculation
      !! Do yet more interminable calculation
      !! Figure out which tank to do next
   }
}
```

Blinking LED Example

- Two Operating Systems
 - eCos: an open-source real-time OS for embedded systems
 - Task = thread
 - Linux: embedded version of an open-source desktop OS
 - Task = pthread

Blinking LED in eCos

#define TICKS_PER_SECOND (100) #define LED TASK STACK SIZE (4096) #define LED TASK PRIORITY (12) /* Declare the task variables. */ unsigned char ledTaskStack[LED_TASK_STACK_SIZE]; cyg thread ledTaskObj; **Task Information** cyg_handle_t ledTaskHdl; Task Handle

Blinking LED in eCos

```
#include <cyg/kernel/kapi.h>
#include "led.h"
void blinkLedTask(cyg_addrword_t data)
{
  while (1)
  {
     /* Delay for 500 milliseconds. */
     cyg_thread_delay(TICKS_PER_SECOND / 2);
     ledToggle( );
} }
```

Blinking LED in eCos

```
void cyg_user_start(void)
{
    /* Configure the green LED control pin. */
    ledInit( );
```

```
/* Create the LED task. */
```

cyg_thread_create(LED_TASK_PRIORITY, blinkLedTask, (cyg_addrword_t)0, "LED Task", (void *)ledTaskStack, LED_TASK_STACK_SIZE, &ledTaskHdl, &ledTaskObj);

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Blinking LED in Linux

```
#include <unistd.h>
#include "led.h"
void blinkLedTask(void *param)
ł
 while (1)
     /* Delay for 500 milliseconds. */
     usleep(50000);
                        Time unit:
     ledToggle( );
                        microseconds
```

Blinking LED in Linux

}

```
#include <pthread.h>
pthread t ledTaskObj;
int main(void)
{
  /* Configure the green LED control pin. */
  ledInit( );
  /* Create the LED task using the default task
  attributes. No parameters */
  pthread create(&ledTaskObj, NULL,
      (void *)blinkLedTask, NULL);
                                        Suspend main()
  /* Allow the LED task to run. */
                                        until the pthread
  pthread_join(ledTaskObj, NULL);
                                        terminates!
  return 0;
```

A Simple Example (RTOS tasks)



The microprocessor's attention switches from task to task in response to the buttons.

A Simple Example (main())

Assigning the priorities

```
void main (void)
```

Ł

```
/* Initialize (but do not start) the RTOS */
InitRTOS ();
```

```
/* Tell the RTOS about our tasks */
StartTask (vRespondToButton, HIGH_PRIORITY);
StartTask (vCalculateTankLevels, LOW_PRIORITY);
```

```
/* Start the RTOS. (This function never returns.) */
StartRTOS ();
```

```
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```

Features of Using an RTOS

- Two tasks can be written independently of one another, and the system will still respond well.
- The RTOS will make the response good whenever the user presses a button by turning the microprocessor over to the task that responds to the buttons immediately.

Tasks and Data: Context

Each task has its own private context.

- the register values,
- a program counter,
- a stack.
- All other data is shared among all of the tasks in the system.
 - Global
 - static
 - initialized

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An Example

A common data area



Sharing Data

Two main functions

vRespondToButton vCalculateTankLevels struct /* "Levels Task" */ void vCalculateTankLevels (void) /* Low priority */ long lTankLevel: long lTimeUpdated; int i = 0;} tankdata[MAX_TANKS]; while (TRUE) /* "Button Task" */ !! Read levels of floats in tank i void vRespondToButton (void) /* High priority */ !! Do more interminable calculation { *!!* Do yet more interminable calculation int i: while (TRUE) /* Store the result */ tankdata[i].lTimeUpdated = !! Current time !! Block until user pushes a button /* Between these two instructions is a i = !! ID of button pressed; bad place for a task switch */ printf ("\nTIME: %081d LEVEL: %081d", tankdata[i].lTankLevel = !! Result of calculation tankdata[i].lTimeUpdated. tankdata[i].lTankLevel): *!!* Figure out which tank to do next } i = !! something new }

Shared-Data Problems

- Bug in previous slide (example task code)
- vCalculateTankLevels() and vRespondToButton() share the same data structure: tankdata[MAX_TANKS]
- The shared data structure could get corrupted or inconsistent (refer to Chapter 4)

Shared-Data Problems

Another example Task2 interrupts Task1

void laskl (void)	
{	
vCountErrors (9);	
• • • • • • • • • • • • • • • • • • •	
•	
}	
void Task2 (void)	
{	
•	
vCountErrors (11);	
the second second second second second	
}	
static int cErrors;	
<pre>void vCountErrors (int cNewErrors)</pre>	
{	
cErrors += cNewErrors;	
}	30

A clearer examination

The assembly code

```
; Assembly code for vCountErrors
.
 void vCountErrors (int cNewErrors)
; {
     cErrors += cNewErrors;
      MOVE R1, (cErrors)
      ADD R1, (cNewErrors)
      Move (cErrors), R1
      RETURN
; }
```

A clearer examination

The flow



Reentrancy

- Reentrant function
 - can be called by more than one task and
 - will always work correctly,
 - even if RTOS switches from one task to another in the middle of executing the function.
- vCountErrors() is not a reentrant function.

How to check reentrancy?

- Apply 3 rules to check if a function is reentrant
- 1. Does not use variables in a nonatomic way unless
 - they are stored on stack of the calling task, or
 - they are private variables of the task
- 2. Does not call any non-reentrant functions
- 3. Does not use hardware in a nonatomic way
Review of C Variable Storage



Applying Reentrancy Rules

Qs: Is this reentrant? Ans: NO! Violates rules: (1) non-atomic use of fError (2) printf() may be non-reentrant

```
BOOL fError:
              /* Someone else sets this */
void display (int j)
Ł
   if (!fError)
      printf ("\nValue: %d", j);
      j = 0:
      fError - TRUE:
   else
      printf ("\nCould not display value");
      fError - FALSE:
}
```

Gray Areas of Reentrancy

Is the following code reentrant?

static int cErrors;

void vCountErrors(void) {

++cErrors;

Is incrementing cErrors atomic?

- Maybe! Depends on microprocessor and compiler
 - 8051: 9 assembly instructions (non-reentrant!)
 - 80x86: 2 assembly instructions (reentrant!)

Non-reentrant function in 8051

MOVDPTR,#cErrors+01H

- MOVX A,@DPTR
- INC A
- MOVX @DPTR,A
- JNZ noCarry
- MOVDPTR,# cErrors
- MOVX A, @DPTR
- MOVX @DPTR,A

noCarry:

RET

Rentrant Function in 80x86

INC (CErrors)

RET

Semaphores and Shared Data

The scenario



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RTOS Semaphores

Functions:

- raise & lower
- get & give
- take & release
- pend & post
- p & v
- wait and signal
- take (for lower) & release (for raise)

RTOS functions for binary semaphore

- A binary semaphore
 - Only one task can have the semaphore at a time.
- TakeSemaphore
 - block until the semaphore is released
 - take the semaphore
 - ReleaseSemaphore
 - release a taken semaphore

Semaphores Protect Data

The tank application

struct

```
{
   long lTankLevel;
                                                     /* "Levels Task" */
   long lTimeUpdated;
                                                     void vCalculateTankLevels (void)
                                                                                         /* Low priority */
} tankdata[MAX_TANKS];
                                                        int i = 0:
/* "Button Task" */
                                                        while (TRUE)
void vRespondToButton (void) /* High priority */
{
   int i:
   while (TRUE)
                                                           TakeSemaphore ():
                                                           !! Set tankdata[i].lTimeUpdated
      !! Block until user pushes a button
                                                           !! Set tankdata[i].lTankLevel
      i = !! Get ID of button pressed
                                                           ReleaseSemaphore ();
      TakeSemaphore ();
      printf ("\nTIME: %081d
                              LEVEL: %081d",
         tankdata[i].lTimeUpdated,
         tankdata[i].lTankLevel);
      ReleaseSemaphore ();
   }
```

The Sequence of Events

- If a user presses a button while the levels task is still modifying the data and still has the semaphore,
 - The RTOS will switch to the "button task," just as before, moving the levels task to the ready state.
 - When the button task tries to get the semaphore by calling TakeSemaphore it will block because the levels task already has the semaphore.
 - The RTOS will then look around for another task to run.
 - When the levels task releases the semaphore by calling ReleaseSemaphore, the button task will no longer be blocked.

Execution Flow

The flow



Execution Flow



The Nuclear Reactor System

MicroC/OS RTOS

Semaphore-related functions

- OSSemPost(): release the semaphore
- OSSemPend(): take the semaphore
- OSSemCreate(): initialize the semaphore
- Related data structures
 - OS_EVENT: the data representing the semaphore
 - WAIT_FOREVER: indicates that the task making the call is willing to wait forever
- Other functions
 - OSTimeDly(): block functions

The Code

The data structures

#define TASK_PRIORITY_READ 11
#define TASK_PRIORITY_CONTROL 12
#define STK_SIZE 1024
static unsigned int ReadStk [STK_SIZE];
static unsigned int ControlStk [STK_SIZE];

static int iTemperatures[2]; OS_EVENT *p_semTemp;

The Code

{

}

The main function

```
void main (void)
```

```
/* Initialize (but do not start) the RTOS */
OSInit ();
```

```
/* Tell the RTOS about our tasks */
OSTaskCreate (vReadTemperatureTask, NULLP,
    (void *)&ReadStk[STK_SIZE], TASK_PRIORITY_READ);
OSTaskCreate (vControlTask, NULLP,
    (void *)&ControlStk[STK_SIZE], TASK_PRIORITY_CONTROL);
```

/* Start the RTOS. (This function never returns.) */
OSStart ();

```
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```

The Code

Two tasks

```
void vReadTemperatureTask (void)
{
    while (TRUE)
    {
        OSTimeDly (5); /* Delay about 1/4 second */
        OSSemPend (p_semTemp, WAIT_FOREVER);
        !! read in iTemperatures[0];
        !! read in iTemperatures[1];
        OSSemPost (p_semTemp);
    }
}
```

```
void vControlTask (void)
{
    p_semTemp = OSSemInit (1);
    while (TRUE)
    {
        OSSemPend (p_semTemp, WAIT_FOREVER);
        if (iTemperatures[0] != iTemperatures[1])
            !! Set off howling alarm;
        OSSemPost (p_semTemp);
        !! Do other useful work
```

A potential bug!

Initializing Semaphores in Nuclear Reactor

- How do you know that OSSemCreate happens before OSSemPend in vReadTemperatureTask?
 - Because of delay by calling OSTimeDly(5)?
 - Some higher priority task might take up all the delay introduced!
 - Change Task Priorities?
 - Someone later might change back the task priorities and not know of the time bomb!
 - Correct solution
 - Place OSSemCreate BEFORE OSStart in main!

Reentrancy and Semaphores

Now adding a semaphore to the previous code (using Nucleus RTOS system calls)



Mutex Task Synchronization in eCos

- Two tasks share a variable gSharedVariable
 - incrementTask: increments the variable value
 - decrementTask: decrements the variable value
- A mutex is used to protect this shared variable

Mutex Task Synchronization in eCos (main program)

```
#include <cyg/kernel/kapi.h>
#include <cyg/infra/diag.h>
cyg_mutex_t sharedVariableMutex;
int32_t gSharedVariable = 0;
```

```
void cyg_user_start(void) {
```

```
/* Create the mutex for accessing the shared variable. */
cyg_mutex_init(&sharedVariableMutex);
```

```
/* Notify the scheduler to start running the tasks. */
cyg_thread_resume(incrementTaskHdl);
cyg_thread_resume(decrementTaskHdl);
diag printf("eCos mutex example.\\n");
```

Mutex Task Synchronization in eCos (incrementTask)

```
void incrementTask(cyg_addrword_t data) {
  while (1) {
    /* Delay for 3 seconds. */
    cyg_thread_delay(TICKS_PER_SECOND * 3);
```

```
/* Release the mutex. */
cyg_mutex_unlock(&sharedVariableMutex);
```

Mutex Task Synchronization in eCos (decrementTask)

```
void decrementTask(cyg_addrword_t data) {
  while (1) {
    /* Delay for 7 seconds. */
    cyg_thread_delay(TICKS_PER_SECOND * 7);
```

```
/* Release the mutex. */
```

```
cyg_mutex_unlock(&sharedVariableMutex);
```

Mutex Task Synchronization in Linux (main program)

```
#include <pthread.h>
pthread_mutex_t sharedVariableMutex;
int32_t gSharedVariable = 0;
```

```
int main(void) {
```

- /* Create the mutex for accessing the shared variable using
- * the default attributes. */

```
pthread_mutex_init(&sharedVariableMutex, NULL);
```

```
/* Allow the tasks to run. */ pthread_join(incrementTaskObj, NULL);
pthread_join(decrementTaskObj, NULL);
return 0;
```

Mutex Task Synchronization in Linux (incrementTask)

```
#include <stdio.h>
#include <unistd.h>
void incrementTask(void *param) {
  while (1) {
       /* Delay for 3 seconds. */
       sleep(3);
       /* Wait for the mutex before accessing the GPIO
               registers. */
       pthread mutex lock(&sharedVariableMutex);
       gSharedVariable++;
       printf("Increment Task: shared variable value is %d\\n",
               gSharedVariable);
       /* Release the mutex for other task to use. */
       pthread mutex unlock(&sharedVariableMutex);
```

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Mutex Task Sychronization in Linux (decrementTask)

```
void decrementTask(void *param) {
  while (1) {
    /* Delay for 7 seconds. */
    sleep(7);
```

```
/* Release the mutex. */
```

}

pthread_mutex_unlock(&sharedVariableMutex);

Multiple Semaphores

- Some RTOS allows you to have as many semaphores as you like.
- Advantage
 - In a system with only one semaphore, if the lowerpriority task takes the semaphore to change data, the higher-priority task might block waiting for the semaphore.
- How does the RTOS know which semaphore protects which data?
 - It doesn't.
 - You must decide what shared data each of your semaphores protects!

- Another common use of semaphores is as a simple way to communicate
 - from one task to another or
 - from an interrupt routine to a task.
- For example,
 - printing task
 - formatting task

Data structures

/* Place to construct report. */
static char a_chPrint[10][21];

/* Count of lines in report. */
static int iLinesTotal;

/* Count of lines printed so far. */
static int iLinesPrinted;

/* Semaphore to wait for report to finish. */
static OS_EVENT *semPrinter;

void vPrinterTask(void)

Functions

```
BYTE byError; /* Place for an error return. */
Int wMsg;
```

/* Initialize the semaphore as already taken. */
semPrinter = OSSemInit(0);

```
while (TRUE)
```

```
{
```

}

/* Wait for a message telling what report to format. */
wMsg = (int) OSQPend (QPrinterTask, WAIT_FOREVER, &byError);

!! Format the report into a_chPrint
iLinesTotal = !! count of lines in the report

/* Print the first line of the report */
iLinesPrinted = 0;
vHardwarePrinterOutputLine (a_chPrint[iLinesPrinted++]);

/* Wait for print job to finish. */
OSSemPend (semPrinter, WAIT_FOREVER, &byError);

Functions

```
void vPrinterInterrupt (void)
{
```

```
if (iLinesPrinted == iLinesTotal)
    /* The report is done. Release the semaphore. */
    OSSemPost (semPrinter):
```

else

}

```
/* Print the next line. */
```

vHardwarePrinterOutputLine (a_chPrint[iLinesPrinted++]);

Semaphore Task Synchronization in eCos (main program)

```
#include <cyg/kernel/kapi.h>
#include <cvg/infra/diag.h>
#include "led.h"
cyg sem t semButton;
void cyg user start(void) {
   /* Configure the green LED control pin. */
   ledInit( );
   /* Create the semaphore with an initial value of zero. */
   cyg semaphore init(&semButton, 0);
   /* Create the producer and consumer tasks. */
   cyg thread create (PRODUCER TASK PRIORITY, producerTask,
          (cyg_addrword_t)0, "Producer Task", (void *)producerTaskStack,
          PRODUCER TASK STACK SIZE, &producerTaskHdl, &producerTaskObj);
   cyg thread create(CONSUMER TASK PRIORITY, consumerTask,
          (cyg addrword t)0, "Consumer Task", (void *)consumerTaskStack,
          CONSUMER_TASK_STACK_SIZE, &consumerTaskHdl, &consumerTaskObj);
   /* Notify the scheduler to start running the tasks. */
   cyg thread_resume(producerTaskHdl);
   cyg_thread_resume(consumerTaskHdl);
   diag printf("eCos semaphore example - press button SW0.\\n");
}
```

Semaphore Task Synchronization in eCos (producerTask)

```
#include "button.h"
```

```
void producerTask(cyg_addrword_t data) {
    int buttonOn;
```

```
while (1) {
    /* Delay for 10 milliseconds. */
    cyg_thread_delay(TICKS_PER_SECOND / 100);
```

/* Check whether the SWO button has been pressed. */
buttonOn = buttonDebounce();

/* If button SWO was pressed, signal consumer task. */
if (buttonOn) cyg_semaphore_post(&semButton);

Semaphore Task Synchronization in eCos (debounce)

int buttonDebounce(void) {
 static uint16_t buttonState = 0;
 uint8_t pinState; pinState = buttonRead();

/* Store the current debounce status. */
buttonState = ((buttonState << 1) | pinState | 0xE000);</pre>

if (buttonState == 0xF000)
 return TRUE;

return FALSE;

Semaphore Task Synchronization in eCos (consumerTask)

void consumerTask(cyg_addrword_t data) {
 while (1) {
 /* Wait for the signal. */
 cyg_semaphore_wait(&semButton);

```
ledToggle( );
```

Semaphore Task Synchronization in Linux (main program)

```
#include <stdio.h>
#include <pthread.h>
#include <semaphore.h>
#include "led.h"
```

```
sem_t semButton;
```

```
int main(void) {
    /* Configure the green LED control pin. */
    ledInit( );
```

/* Create semaphore for this process only and with an initial value of 0. */
sem_init(&semButton, 0, 0);

```
/* Create the producer and consumer tasks */
pthread_create(&producerTaskObj, NULL, (void *)producerTask, NULL);
pthread_create(&consumerTaskObj, NULL, (void *)consumerTask, NULL);
printf("Linux semaphore example - press button SW0.\\n");
```

```
/* Allow the tasks to run. */
pthread_join(producerTaskObj, NULL);
pthread_join(consumerTaskObj, NULL);
return 0;
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```

Semaphore Task Synchronization in Linux (producerTask)

```
#include <unistd.h>
#include "button.h"
```

```
void producerTask(void *param) {
    int buttonOn;
    while (1) {
        /* Delay for 10 milliseconds. */
        usleep(10000);
```

```
/* Check if the SWO button has been pressed. */
buttonOn = buttonDebounce( );
```

```
/* If button SWO was pressed, signal consumer */
if (buttonOn) sem_post(&semButton);
```
Semaphore Task Synchronization in Linux (consumerTask)

```
void consumerTask(void *param) {
  while (1) {
    /* Wait for the signal. */
    sem_wait(&semButton);
```

printf("Button SW0 was pressed.\\n");

ledToggle();

Semaphore Problems

- Forgetting to take the semaphore
- Forgetting to release the semaphore
- Taking the wrong semaphore
- Holding a semaphore for a long time
- Priority Inversion
- Causing a deadly embrace
- Use semaphores only when you have to!
- Avoid them when you can!

Priority Inversion



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Deadly Embrace

AMX RTOS codeBoth tasks may block

```
int a;
int b;
AMXID hSemaphoreA;
AMXID hSemaphoreB;
void vTask1 (void)
{
   ajsmrsv (hSemaphoreA, 0, 0);
   ajsmrsv (hSemaphoreB, 0, 0);
   a = b;
   ajsmrls (hSemaphoreB);
   ajsmrls (hSemaphoreA);
void vTask2 (void)
ł
   ajsmrsv (hSemaphoreB, 0, 0);
   ajsmrsv (hSemaphoreA, 0, 0);
   b = a:
   ajsmrls (hSemaphoreA);
   ajsmrls (hSemaphoreB);
```

Semaphore Variants

- Counting semaphores
 - take = decrement integer
 - release = increment integer
 - block when integer = 0
- Resource semaphores
 - released only by task that took them
- Mutex semaphores
 - automatically handle priority inversion problem
 - (not all RTOS call such semaphores mutexes!)

Ways to Protect Shared Data

Disabling interrupts

- Most drastic, affects all other tasks
- Only method if task & interrupts share data
- Fast (single instruction)

Taking semaphores

- Most targeted
- Response times of interrupts and non data-sharing tasks are unaffected
- Not work for interrupts

Disabling task switches

- In-between the above two
- No effect on interrupt routines
- Affects all other tasks